



## **advice/recommendations**

- The recommendations of the advisor were implemented straight away.

## **tūtohunga**

- I tika tonu te whakatinana i ngā tūtohunga a te kaitohutohu.





## **asset**

- All our assets are in horticulture.

## **rawa**

- Kei te ao ahuhenua ā mātou rawa katoa.





## balanced

- There are three main types of investor profile: conservative, balanced and growth.

## whārite

- E toru ngā āhuatanga haumi matua: ko te tūpato, ko te whārite, me te manawanui.





## cash & cash equivalents

- There are three main asset classes: equities, fixed income investments, and cash.

## pūtea

- E toru ngā momo rawa matua: ko te tūtanga pakihi, ko te haumitanga taurewa, me te pūtea.





## debt

- This year she is focussing on reducing her debt.

## taurewa

- Ko tana aronga i te tau nei, ko te whakaheke i ana taurewa





## dividends

- The dividends of the company continue to grow every year.

## hua tūtanga pakihi

- E tipu tonu ana ngā hua tūtanga pakihi ia tau.





## equity / ownership

- The Canadians have increased their equity in the business.

## whai tūtanga

- Kua whakanui te hunga Kānata i tā rātou whai tūtanga ki te pakihi.





## financial advisor

- A financial advisor should provide a disclosure statement on request

## kaitūtohu ahumoni

- Me tuku mai e te kaitūtohu ahumoni tana whakapuakanga, ina tonoa.







## **growth**

- My investment profile has been reassessed, it was previously balanced, but has changed to growth.

## **manawanui**

- Kua arotakengia anō taku āhuatanga haumi, nāwai i whārite, kua manawanui.





## investment

- My father will monitor the performance of the investment.

## haumitanga

- Mā taku matua e tiroiro te whaihua o te haumitanga.

